

# **Oregon** Allowable and Prohibited Duties for Dental Assistants

At-a-glance information includes a dental assisting career ladder and job titles, radiography requirements, education and exam requirements, delegable functions and supervision levels, and prohibited functions.

These data are presented for informational purposes only and are not intended as a legal opinion regarding dental practice in any state. DANB confers with each state's dental board annually or when changes occur regarding the accuracy and currency of this information. To verify, or if you have any questions, please contact your state's dental board.



# **INSIDE:**

- State requirements and functions chart
- Appendix A: information about numbering system
- Appendix B: information about supervision levels for dental assistants



## State Career Ladder

Other Levels

There are three recognized levels of dental assistants in Oregon. See the following pages for details about requirements and allowed functions for each level. Numbers for each level are provided for internal reference and do not correspond to specific state designations.				
	3 Expanded Function Dental Assistant (EFDA) with Restorative Functions Certificate			

3 Expanded Function Dental Assistant (EFDA) with Restorative Functions Certificate
2 Expanded Function Dental Assistant (EFDA)
1 Dental Assistant

## Other Specialized Dental Assistant Categories

Oregon allows dental assistants meeting requirements in the following specialized categories to perform sets of functions specific to those categories. See requirements and functions for these categories on the indicated pages.

Orthodontic	See page 145	Preventive	See page 146
Anesthesia	See pages 147-148		

## State Radiography Requirements

To legally operate dental x-ray equipment and perform dental radiographic procedures under general supervision in Oregon, a dental assistant must:

- I. Complete <u>all</u> of the following requirements and apply to DANB for a state certificate of radiologic proficiency:
  - a. Complete a course approved by the OBD\*, or submit evidence of equivalent training recognized by the Oregon Health Authority, Center for Health Protection, Radiation Protection Services **AND**
  - b. Pass the national DANB Radiation Health and Safety (RHS) exam<sup>‡</sup> AND
  - c. Submit verification" from an Oregon licensee that the assistant is proficient to take radiographs.

#### OR

State Radiography Requirements

Prohibited

- II. Complete one of the following requirements and apply to DANB for a state certificate of radiologic proficiency by credential:
  - a. Be certified in another state that has training and certification requirements substantially similar to Oregon's OR
  - b. Obtain verification from an employer dentist that the assistant has been employed for at least 1,000 hours in the past two years as a dental assistant (in a state other than Oregon) and is competent to take radiographs

\*The DALE Foundation's DANB RHS<sup>®</sup> Review course is approved by the Oregon Board of Dentistry and meets the course requirement to earn the Oregon Radiologic Proficiency Certificate. For a complete list of accepted radiography courses, please contact the Oregon Board of Dentistry at information@oregondentistry.org.

\*\*Note: A licensee may authorize a dental assistant who has completed the course and written exam requirements described above to perform radiographic procedures under the indirect supervision of a dentist, dental hygienist, dental therapist, or dental assistant who holds an Oregon Radiologic Proficiency Certificate. Within 6 months of beginning to expose radiographs, as authorized by an Oregon licensed dentist or Oregon licensed dental hygienist, the dental assistant must submit verification from an Oregon licensee that the assistant is proficient to take radiographs.

## Functions NOT Permitted by Dental Assistants in Oregon

Functions with numbers correspond to functions included in a 2002-2005 study of dental assisting core competencies. See page 11 for more information.

The following functions are not permitted by any level of dental assistant in Oregon:

- Place any type of retraction material subgingivally, except as permitted for EFDAs with additional training - see p. 143
  - 33, 51. Condense and carve permanent restorative material, except as permitted by an EFDA with a Restorative Functions Certificate - see p. 144
- 35. Place periodontal packs
- Diagnose or plan treatment
- Cut hard or soft tissue
  - Start nitrous oxide

Prohibited Functions list continued on next page.

‡ The Oregon state dental practice act specifies that, in addition to the exams, courses, and programs listed on this page, a dental assistant may complete any successor or otherwise Board-approved exams, courses, or programs. For more information, please contact the Oregon Board of Dentistry at 971-673-3200 or www.oregon.gov/dentistry.



## OREGON State-approved 3/1/2023

## Functions NOT Permitted by Dental Assistants in Oregon, continued

- Adjust or attempt to adjust any orthodontic wire, fixed or removable appliance or other structure while it is in the patient's mouth
- Administer any drug except fluoride, topical anesthetic, desensitizing agents, over the counter medications per package instructions, drugs administered as allowed under anesthesia permit rules and drugs administered as expressly permitted for Certified Anesthesia Dental Assistants - see p. 147
- Prescribe any drug
- Use a high speed handpiece or any device operated by a high-speed handpiece intra-orally, except as permitted for an EFDA with a Restorative Functions Certificate, for the purpose of adjusting occlusion, contouring, and polishing restorations on the tooth or teeth that are being restored see p. 144
- Use lasers, except laser curing lights
- Use air abrasion or air polishing
- Remove teeth or parts of tooth structure
- Use the behavior management techniques known as Hand Over Mouth (HOM) or Hand Over Mouth Airway Restriction (HOMAR) on any patient
- Use ultrasonic equipment intraorally, except those functions expressly permitted for EFODAs - see p. 145

- Correct or attempt to correct the malposition or malocclusion of teeth, except those functions expressly permitted for EFODAs see p. 145
- Cement or bond any fixed prosthesis or orthodontic appliance, including bands, brackets, retainers, tooth moving devices, or orthopedic appliances, except those functions expressly permitted for EFODAs - see p. 145
- Apply denture relines, except those functions expressly permitted for EFDAs with additional training - see p. 143
- Remove stains or deposits, excluding EFDA functions expressly permitted
- · Perform periodontal assessment
- Place or remove healing caps or abutments, except under direct supervision
- Place implant impression copings, except under direct supervision
- Perform any Expanded Function duty, Expanded Orthodontic Function duty, Restorative Function duty, Expanded Preventive duty or Expanded Function Anesthesia duty without holding the appropriate certificate

# 1 Dental Assistant

# Requirements

Prohibited

Education, Training and Credential Requirements

A **dental assistant** in Oregon may perform basic supportive dental procedures specified by the state dental practice act (see next page) under the indirect supervision of a licensed dentist.

There are no education or training requirements for this level of dental assisting.

## **Allowable Functions**

Functions with numbers correspond to functions included in a 2002-2005 study of dental assisting core competencies. See page 11 for more information.

#### **Under Direct Supervision\***

- Place or remove healing caps or abutments
- Place implant impression copings

#### **Under Indirect Supervision\***

- 8, 56. Administer or dispense fluoride, topical anesthetic, desensitizing agents, and over the counter medications per package instructions
- 44. Take impressions for diagnostic or opposing models or for fabrication of temporary or provisional restorations or appliances

#### Under General Supervision\*

- 22. Place films/sensors, adjust equipment preparatory to exposing films/ sensors, and expose the films and create the images(see "Radiography Requirements" on previous page)
- Dental assistants who are in compliance with written training and screening protocols adopted by the state may perform oral health screening

# Under Indirect Supervision\* of a Dentist, Dental Hygienist, or Dental Assistant Who Holds an Oregon Radiologic Proficiency Certificate

22. Place films/sensors, adjust equipment preparatory to exposing films/ sensors, and expose the films and create the images (see note under "Radiography Requirements" on previous page)

## Under Direct Supervision\* of a Dentist Holding (at a minimum) a Moderate Sedation Permit

 Dispense oral medications that have been prepared by a dentist permit holder for oral administration to a patient, after adequate training

Under Direct Supervision\* and at the Direction of a Dentist Holding (at a minimum) a Minimal Sedation Permit

Administer oral sedative agents or anxiolysis agents calculated and dispensed by a dentist, after training

#### At the Direction of a Dental Hygienist

62. Remove periodontal dressings

**Note:** A dental assistant may be supervised by a dental hygienist who works under general supervision in the dental office if the assistant is rendering assistance to the hygienist in providing dental hygiene services and the dentist is not in the office to provide indirect supervision. A dental hygienist with an Expanded Practice Permit may hire and supervise a dental assistant who will render assistance to the dental hygienist in providing dental hygiene services.

Note: A dental therapist may supervise a dental assistant if the dental therapist is authorized to perform the services provided by the dental assistant.

\*Direct Supervision: A dentist must diagnose the condition to be treated, authorize the procedure to be performed, and remain in the dental treatment room while the procedures are performed. Indirect Supervision: A dentist must authorize the procedures and be on the premises while the procedures are being performed. Unless otherwise specified, dental assistants work under indirect supervision in the dental office.

General Supervision: A dentist must authorize the procedures, but need not be present when the authorized procedures are being performed. The authorized procedures may be performed at a place other than the usual place of practice of the dentist.

Allowable



## 2 Expanded Function Dental Assistant

## Education, Training and Credential Requirements

To perform expanded functions in Oregon under the supervision of a licensed dentist, a dental assistant must earn an Oregon Expanded Function Dental Assistant (EFDA) certificate. To qualify, one must:

- I. a. Hold an Oregon Certificate of Radiologic Proficiency (see requirements on page 1) AND
  - b. Successfully complete a CODA-accredited dental assisting program AND
  - c. Apply for the Oregon EFDA certificate (administered by DANB)

#### OR

- II. a. Hold an Oregon Certificate of Radiologic Proficiency (see requirements to the right) AND
  - b. Pass the DANB Certified Dental Assistant (CDA) exam\*\* AND
  - c. Pass the Oregon Expanded Functions—General Dental Assisting Exam\*\* (administered by DANB) AND
  - d. Provide endorsement from an Oregon licensed dentist stating that the applicant has completed clinical requirements AND
  - e. Apply for the Oregon EFDA certificate (administered by DANB)

#### OR

Requirements

- III. a. Hold an Oregon Certificate of Radiologic Proficiency (see requirements to the right) AND
  - b. Pass the DANB Infection Control (ICE) exam or the Oregon Basic Dental Assisting exam\*\* (administered by DANB) AND
  - c. Pass the Oregon Expanded Functions—General Dental Assisting Exam\*\* (administered by DANB) AND
  - d. Provide endorsement from an Oregon licensed dentist stating that the applicant has completed clinical requirements AND
  - e. Apply for the Oregon EFDA certificate (administered by DANB)

#### OR

- IV. a. Be certified in another state that has training and certification requirements substantially similar to Oregon's requirements or obtain verification from a licensed dentist of having been employed (outside the state of Oregon) for at least 1,000 hours in the past two years as a dental assistant performing expanded functions AND
  - b. Apply for the Oregon EFDA certificate by credential (administered by DANB)

## **Allowable Functions**

Functions with numbers correspond to functions included in a 2002-2005 study of dental assisting core competencies. See page 11 for more information.

#### **Under Indirect Supervision\***

- Polish the coronal surfaces of teeth with a brush or rubber cup as part of oral prophylaxis to remove stains providing the patient is checked by a dentist or dental hygienist after the procedure is performed, prior to discharge
- 45. Place and remove matrix retainers for alloy and composite restorations
- 47. Fabricate temporary crowns, and temporarily cement the temporary crown. Cemented crown must be examined and approved by the dentist prior to the patient being released
- 50. Place temporary restorative material (i.e. zinc oxide eugenol based material) in teeth providing that the patient is checked by a dentist before and after the procedure is performed
- 54. Remove temporary crowns for final cementation and clean teeth for final cementation
- 61. Remove excess supragingival cement from crowns, bridges, bands or brackets with hand instruments providing that the patient is checked by a dentist after the procedure is performed
- Preliminarily fit crowns to check contacts or to adjust occlusion outside the mouth
- Polish amalgam restorations with a slow-speed handpiece
- Perform all aspects of teeth whitening procedures

#### **Under General Supervision\***

47. When the dentist is not available and the patient is in discomfort, an EFDA may recement a temporary crown or recement a permanent crown with temporary cement for a patient of record providing that the patient is rescheduled for follow-up care by a licensed dentist as soon as is reasonably appropriate

An EFDA may perform the following procedures <u>under the</u> <u>indirect supervision\* of a dentist or dental hygienist</u> after successful completion of a CODA-accredited program or other course approved by the Oregon Board, provided the procedure is checked by a dentist or dental hygienist prior to dismissal of the patient:

- 6. Place retraction material subgingivally
- 40. Apply pit and fissure sealants provided the patient is examined before the sealants are placed. Sealants must be placed within 45 days of the procedure being authorized by a dentist or dental hygienist
- Apply temporary soft relines to complete dentures for the purpose of tissue conditioning

Note: A dental therapist may supervise an EFDA if the dental therapist is authorized to perform the services provided by the EFDA.

\*Direct Supervision: A dentist must diagnose the condition to be treated, authorize the procedure to be performed, and remain in the dental treatment room while the procedures are performed. Indirect Supervision: A dentist must authorize the procedures and be on the premises while the procedures are being performed. Unless otherwise specified, dental assistants work under indirect supervision in the dental office.

General Supervision: A dentist must authorize the procedures, but need not be present when the authorized procedures are being performed. The authorized procedures may be performed at a place other than the usual place of practice of the dentist.

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## 3 Expanded Function Dental Assistant (EFDA) with Restorative Functions Certificate

#### Education, Training and Credential Requirements

To perform the restorative functions listed below in Oregon, an EFDA must hold a Restorative Functions certificate. To qualify, an EFDA must:

- I. a. Complete a Oregon Board of Dentistry (OBD)-approved restorative functions curriculum from a CODA-accredited program AND
  - b. Pass the WREB Restorative Exam (or another OBD-approved exam) within five years of application AND
  - c. Apply for the Oregon Restorative Functions certificate (administered by DANB)

#### OR

Requirements

Allowable

- II. a. If applicant passed the WREB Restorative Exam more than five years prior to application, submit verification from another state or jurisdiction where the applicant is legally authorized to perform restorative functions and verification from the supervising dentist of successful completion of at least 25 restorative procedures within the prior five years AND
  - b. Apply for the Oregon Restorative Functions certificate (administered by DANB)

#### Allowable Functions

Functions with numbers correspond to functions included in a 2002-2005 study of dental assisting core competencies. See page 11 for more information.

#### **Under Indirect Supervision\***

- 12, 33, 51. Perform the placement and finishing of restorations, except gold foil, after the supervising dentist has prepared the
  - tooth (teeth) for restoration(s).

General Supervision: A dentist must authorize the procedures, but need not be present when the authorized procedures are being performed. The authorized procedures may be performed at a place other than the usual place of practice of the dentist.

## Expanded Function Orthodontic Dental Assistant (EFODA)

## Education, Training and Credential Requirements

To perform expanded orthodontic functions in Oregon under the supervision of a licensed dentist, a dental assistant must earn status as an Expanded Function Orthodontic Dental Assistant (EFODA).

To qualify, one must:

- I. a. Complete a course of instruction in a CODA-accredited dental assisting program AND
  - b. Apply for Oregon EFODA certification (administered by DANB)

#### OR

- II. a. Pass DANB's national Certified Dental Assistant (CDA) exam or Certified Orthodontic Assistant (COA) exam\*\* AND
  - b. Pass the Oregon Expanded Functions—Orthodontic Assisting (ORXO) exam\*\* (administered by DANB) AND
  - c. Provide endorsement from an Oregon licensed dentist stating that the applicant has successfully completed the clinical requirements **AND**
  - d. Apply for the Oregon EFODA certificate (administered by DANB)

#### OR

- III. a. Pass the DANB Infection Control (ICE) exam or the Oregon Basic Dental Assisting exam\*\* (administered by DANB) AND
  - b. Pass the Oregon Expanded Functions—Orthodontic Assisting (ORXO) exam\*\* (administered by DANB) AND
  - c. Provide endorsement from an Oregon licensed dentist stating that the applicant has successfully completed the clinical requirements **AND**
  - d. Apply for the Oregon EFODA certificate (administered by DANB)

#### OR

- IV. a. Be certified in another state that has training and certification requirements substantially similar to Oregon's requirements or obtain verification from a licensed dentist of having been employed (outside the state of Oregon) for at least 1,000 hours in the past two years as a dental assistant performing expanded orthodontic functions AND
  - b. Apply for the Oregon EFODA certificate by credential (administered by DANB)

#### **Allowable Functions**

Functions with numbers correspond to functions included in a 2002-2005 study of dental assisting core competencies. See page 11 for more information.

#### **Under Indirect Supervision\***

15. Place and ligate archwires

- 29. Select or try for the fit of orthodontic bands
- 42. Place and remove orthodontic separators
- 44. Take impressions for study models or temporary oral devices such as, but not limited to, space maintainers, orthodontic retainers and occlusal guards
- Remove orthodontic bands and brackets and attachments with removal of the bonding material and cement. An ultrasonic scaler, hand scaler or slow speed handpiece may be used. Use of a high speed handpiece is prohibited.
- Recement loose orthodontic bands
- Prepare teeth for bonding or placement of orthodontic appliances and select, pre-position and cure orthodontic brackets, attachments and/or retainers after their position has been approved by the supervising licensed dentist
- Fit and adjust headgear
- Remove fixed orthodontic appliances
- · Remove and replace orthodontic wires
- · Place elastic ligatures or chains as directed
- · Cut arch wires

#### **Under General Supervision\***

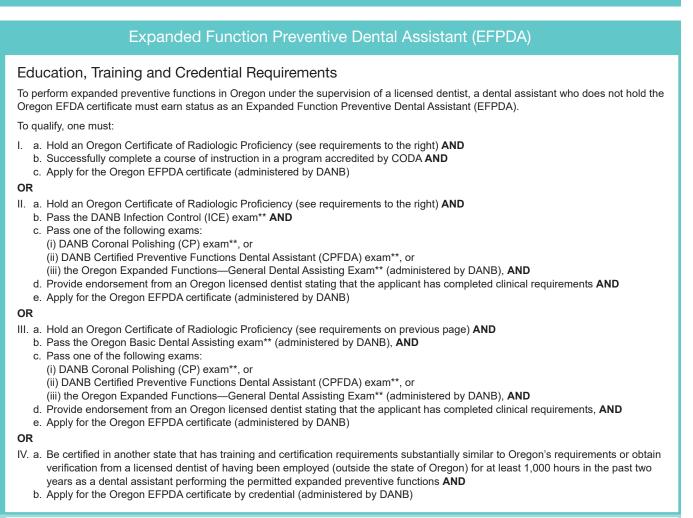
- Remove any portion of an orthodontic appliance causing a patient discomfort and, in the process, replace ligatures and/ or separators if the dentist is not available, providing that the patient is rescheduled for follow-up care by a licensed dentist as soon as is reasonably appropriate
- Recement orthodontic bands if the dentist is not available and the patient is in discomfort, providing that the patient is rescheduled for follow-up care by a licensed dentist as soon as is reasonably appropriate

\*Direct Supervision: A dentist must diagnose the condition to be treated, authorize the procedure to be performed, and remain in the dental treatment room while the procedures are performed. Indirect Supervision: A dentist must authorize the procedures and be on the premises while the procedures are being performed. Unless otherwise specified, dental assistants work under indirect supervision in the dental office.

General Supervision: A dentist must authorize the procedures, but need not be present when the authorized procedures are being performed. The authorized procedures may be performed at a place other than the usual place of practice of the dentist.

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## Allowable Functions

Functions with numbers correspond to functions included in a 2002-2005 study of dental assisting core competencies. See page 11 for more information.

#### Under Indirect Supervision\*

 Polish the coronal surfaces of teeth with a brush or rubber cup as part of oral prophylaxis to remove stains providing the patient is checked by a dentist or dental hygienist after the procedure is performed, prior to discharge

OR

An EFPDA may perform the following procedure <u>under the</u> <u>indirect supervision\* of a dentist or dental hygienist</u> after successful completion of a CODA-accredited program or other course approved by the Oregon Board, provided the procedure is checked by a dentist or dental hygienist prior to dismissal of the patient:

40. Apply pit and fissure sealants provided the patient is examined before the sealants are placed. Sealants must be placed within 45 days of the procedure being authorized by a dentist or dental hygienist

General Supervision: A dentist must authorize the procedures, but need not be present when the authorized procedures are being performed. The authorized procedures may be performed at a place other than the usual place of practice of the dentist.

\*\*The Oregon state dental practice act specifies that, in addition to the exams, courses, and programs listed on this page, a dental assistant may complete any successor or otherwise Board-approved exams, courses, or programs. For more information, please contact the Oregon Board of Dentistry at 971-673-3200 or www.oregon.gov/dentistry.

# Requirements

## Anesthesia Monitor

## Education, Training and Credential Requirements

To perform the duties of an Anesthesia Monitor, a dental assistant must :

- I. Receive training in monitoring patients under sedation and be capable of assisting with procedures, problems and emergency incidents that may occur as a result of the sedation or secondary to an unexpected medical complication **AND**
- II. Maintain current certification in BLS for Healthcare Providers Basic Life Support (BLS)/Cardio Pulmonary Resuscitation (CPR) training or equivalent AND
- III. Receive training in monitoring vital signs AND
- IV. Be competent in the use of monitoring and emergency equipment appropriate for the level of sedation utilized

#### Allowable Functions

Functions with numbers correspond to functions included in a 2002-2005 study of dental assisting core competencies. See page 11 for more information.

#### Under Indirect Supervision\*

59. Visually monitor a patient under nitrous oxide sedation and record the patient's condition,

 Visually monitor and record condition of patients being treated under minimal sedation, moderate sedation, deep sedation or general anesthesia

## Anesthesia Dental Assistant

## Education, Training and Credential Requirements

A dental assistant in Oregon must hold state certification as an Anesthesia Dental Assistant in order to perform the functions listed below.

To qualify, one must:

I. Hold a current Health Care Provider BLS/CPR certification or equivalent

#### AND

- II. a. Successfully complete the Dental Anesthesia Assistant National Certification Exam (DAANCE) conducted by the American Association of Oral and Maxillofacial Surgeons **OR** 
  - b. Successfully complete the Oral and Maxillofacial Surgery Assistants Course\*\* conducted by the California Association of Oral and Maxillofacial Surgeons **OR**
  - c. Have passed the national DANB Certified Oral and Maxillofacial Surgery Assistant (COMSA) exam\*\* (prior to discontinuation of the COMSA exam in 2000) **OR**
  - d. Successfully complete the Resuscitation Group Anesthesia Dental Assistant course OR
  - e. Successfully complete another course approved by the Oregon Board of Dentistry

#### AND

III. Apply for the Oregon Anesthesia Dental Assistant certificate (administered by DANB)

#### **Allowable Functions**

#### **Under Direct Visual Supervision\***

- Administer medications into an existing intravenous (IV) line of a patient under sedation or anesthesia
- Administer emergency medications to a patient in order to assist the licensee in an emergent situation

#### Under Indirect Supervision\*

- Dispense oral medications that have been prepared by the dentist and given to the surgery assistant by the supervising dentist for oral administration to a patient
- All duties designated to Dental Assistants, under the same required levels of supervision (see p. 142)

#### Under Direct Visual Supervision of a Dentist Holding a Deep Sedation or General Anesthesia Permit\*

 Administer oral sedative agents calculated by a dentist permit holder

# Under Direct Visual Supervision of a Dentist Holding a General Anesthesia Permit\*

· Introduce additional anesthetic agents to an infusion line

## Under Direct Supervision of a Dentist Holding a Moderate Sedation Permit\*

• Introduce additional anesthetic agents to an infusion line

\*Direct Supervision: A dentist must diagnose the condition to be treated, authorize the procedure to be performed, and remain in the dental treatment room while the procedures are performed. Indirect Supervision: A dentist must authorize the procedures and be on the premises while the procedures are being performed. Unless otherwise specified, dental assistants work under indirect supervision in the dental office.

General Supervision: A dentist must authorize the procedures, but need not be present when the authorized procedures are being performed. The authorized procedures may be performed at a place other than the usual place of practice of the dentist.

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Allowable

Requireme

## Anesthesia Assistant with IV Therapy Certificate

## Education, Training and Credential Requirements

To initiate intravenous (IV) lines in Oregon for a patient being prepared for IV medications, sedation or general anesthesia under the indirect supervision of a dentist holding the appropriate anesthesia permit, an Anesthesia Dental Assistant must earn an additional endorsement. To qualify, an Anesthesia Dental Assistant must:

I. Complete a course in intravenous access or phlebotomy approved by the OBD

## AND

II. Apply for the Anesthesia Dental Assistant with IV Therapy certificate (administered by DANB)

## **Allowable Functions**

#### Under Indirect Supervision\*

· Initiate an IV infusion line for a patient being prepared for IV medications, sedation or general anesthesia

Requirements

<sup>\*</sup>Direct Supervision: A dentist must diagnose the condition to be treated, authorize the procedure to be performed, and remain in the dental treatment room while the procedures are performed. Indirect Supervision: A dentist must authorize the procedures and be on the premises while the procedures are being performed. Unless otherwise specified, dental assistants work under indirect supervision in the dental office.

General Supervision: A dentist must authorize the procedures, but need not be present when the authorized procedures are being performed. The authorized procedures may be performed at a place other than the usual place of practice of the dentist.

# Appendix A: Numbering System for Dental Assisting Functions

The following list of 70 dental assisting tasks was developed by the ADAA/DANB Alliance as part of a study of dental assisting core competencies conducted between 2002 and 2005. These selected tasks were determined to be representative of a broad range of dental assisting core competencies.

The numbered functions listed in the preceding state charts correspond to functions that were included in the DANB/ADAA core competencies study and use language directly from the state's dental practice act. The numbers are provided to facilitate comparison between and among states. Functions listed with bullets in the preceding charts are part of the state's practice act but are not specific matches to the functions that were included in the 2002-2005 study.

- 1. Perform mouth mirror inspection of the oral cavity
- 2. Chart existing restorations or conditions
- 3. Phone in prescriptions at the direction of the dentist
- Receive and prepare patients for treatment, including seating, positioning chair and placing napkin
- 5. Complete laboratory authorization forms
- 6. Place and remove retraction cord
- 7. Perform routine maintenance of dental equipment
- 8. Monitor and respond to post- surgical bleeding
- 9. Perform coronal polishing procedures
- 10. Apply effective communication techniques with a variety of patients
- 11. Transfer dental instruments
- 12. Place amalgam for condensation by the dentist
- 13. Remove sutures
- 14. Dry canals
- 15. Tie in arch wires
- 16. Demonstrate knowledge of ethics/ jurisprudence/patient confidentiality
- 17. Identify features of rotary instruments
- 18. Apply topical fluoride
- 19. Select and manipulate gypsums and waxes
- 20. Perform supragingival scaling
- 21. Mix dental materials
- 22. Expose radiographs
- 23. Evaluate radiographs for diagnostic quality
- 24. Provide patient preventive education and oral hygiene instruction
- 25. Perform sterilization and disinfection procedures

- 26. Provide pre- and post-operative instructions
- 27. Place and remove dental dam
- 28. Pour, trim and evaluate the quality of diagnostic casts
- 29. Size and place orthodontic bands and brackets
- 30. Using the concepts of four- handed dentistry, assist with basic restorative procedures, including prosthodontics and restorative dentistry
- 31. Identify intraoral anatomy
- 32. Demonstrate understanding of the OSHA Hazard Communication Standard
- 33. Place, cure and finish composite resin restorations
- 34. Place liners and bases
- 35. Place periodontal dressings
- Demonstrate understanding of the OSHA Bloodborne Pathogens Standard
- 37. Take and record vital signs
- 38. Monitor vital signs
- 39. Clean and polish removable appliances and prostheses
- 40. Apply pit and fissure sealants
- 41. Prepare procedural trays/ armamentaria setups
- 42. Place orthodontic separators
- 43. Size and fit stainless steel crowns
- 44. Take preliminary impressions
- 45. Place and remove matrix bands
- 46. Take final impressions
- 47. Fabricate and place temporary crowns
- 48. Maintain field of operation during dental procedures through the use of retraction, suction, irrigation, drying, placing and removing cotton rolls, etc.

- 49. Perform vitality tests
- 50. Place temporary fillings
- 51. Carve amalgams
- 52. Process dental radiographs
- 53. Mount and label dental radiographs
- 54. Remove temporary crowns and cements
- 55. Remove temporary fillings
- 56. Apply topical anesthetic to the injection site
- 57. Demonstrate understanding of the Centers for Disease Control and Prevention Guidelines
- 58. Using the concepts of fourhanded dentistry, assist with basic intraoral surgical procedures, including extractions, periodontics, endodontics and implants
- 59. Monitor nitrous oxide/oxygen analgesia
- 60. Maintain emergency kit
- 61. Remove permanent cement from supragingival surfaces
- 62. Remove periodontal dressings
- 63. Place post-extraction dressings
- 64. Fabricate custom trays, to include impression and bleaching trays, and athletic mouthguards
- 65. Recognize basic medical emergencies
- 66. Recognize basic dental emergencies
- 67. Respond to basic medical emergencies
- 68. Respond to basic dental emergencies
- 69. Remove post-extraction dressings
- 70. Place stainless steel crown

# Appendix B: Levels of Supervision

An important consideration in the discussion of the delegation of tasks to dental assistants is that of supervision of dental assistants by their dentist-employers. The American Dental Association (ADA) has identified five levels of supervision for allied dental personnel, including dental assistants, which it defines in its "Comprehensive Policy Statement on Allied Dental Personnel," (2010: 505) which is part of its *Current Policies*, last updated in 2020. Note that "allied dental personnel" refers to dental assistants, dental hygienists and dental laboratory technicians.

The five levels of supervision defined by the ADA are as follows:

**Personal supervision.** A type of supervision in which the dentist is personally operating on a patient and authorizes the allied dental personnel to aid treatment by concurrently performing a supportive procedure.

**Direct supervision.** A type of supervision in which a dentist is in the dental office or treatment facility, personally diagnoses and treatment plans the condition to be treated, personally authorizes the procedures and remains in the dental office or treatment facility while the procedures are being performed by the allied dental personnel, and evaluates their performance before dismissal of the patient.

*Indirect supervision.* A type of supervision in which a dentist is in the dental office or treatment facility, has personally diagnosed and treatment planned the condition to be treated, authorizes the procedures and remains in the dental office or treatment facility while the procedures are being performed by the allied dental personnel, and will evaluate the performance of the allied dental personnel.

*General supervision.* A type of supervision in which a dentist is not required to be in the dental office or treatment facility when procedures are provided, but has personally diagnosed and treatment planned the condition to be treated, has personally authorized the procedures, and will evaluate the performance of the allied dental personnel.

**Public Health Supervision.** A type of supervision in which a licensed dental hygienist may provide dental hygiene services, as specified by state law or regulations, when such services are provided as part of an organized community program in various public health settings, as designated by state law, and with general oversight of such programs by a licensed dentist designated by the state.

Furthermore, the ADA's "Comprehensive Policy Statement on Allied Dental Personnel" stipulates that intraoral expanded functions should be performed by allied dental personnel "under the supervision of a dentist."

Because the study of dental assisting core competencies undertaken by the ADAA/DANB Alliance did not address the question of supervision, the ADAA/DANB Alliance has not made any recommendations as to the levels of supervision that should be necessary for the delegation of the tasks included in the study to dental assistants. However, the ADAA/DANB Alliance believes it is important to call attention to the fact that while the ADA has defined supervision levels in the aforementioned policy statement, which governs the ADA's own activities and the activities of its members, these definitions have not been uniformly adopted by the dental boards of every U.S. state or district.

# For the purposes of the attached charts, if a state's dental practice act specifically defines levels of supervision, the state-specific definition is noted in the template.

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